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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A public company incorporated in the People's Republic of China) (Stock Code: 390)

POLL RESULTS OF
2020 FIRST EXTRAORDINARY GENERAL MEETING HELD
ON 29 APRIL 2020
AND
APPOINTMENT OF EXECUTIVE DIRECTOR AND CHANGE IN
COMPOSITION OF THE STRATEGY COMMITTEE UNDER THE BOARD

The board of directors (the Board or Board of Directors) of China Railway Group Limited (the Company) held a special general meeting on 29 April 2020 for the purpose of the EGM (the EGM) to elect a new Chairman, Chairman of the Strategy Committee, and Chairman of the Board of Directors, and to appoint Mr. Zhang Zhaohua as an executive director of the Company.

I. CONVENING AND ATTENDANCE OF THE EGM

At the EGM, 24,570,929,283 shares (including 20,363,539,283 A shares and 4,207,390,000 H shares) were present and eligible to vote, representing 52.944464% of the total shares of the Company. The Chairman of the EGM was Mr. Zhang Zhaohua. The EGM was held at the Grand Ballroom of the Beijing Marriott Hotel, Beijing, PRC, at 9:00 a.m. on Wednesday, 29 April 2020. The EGM was held in Chinese. Mr. Zhang Zhaohua was the Chairman of the EGM. The EGM was held at the Grand Ballroom of the Beijing Marriott Hotel, Beijing, PRC, at 9:00 a.m. on Wednesday, 29 April 2020.

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II. POLL RESULTS OF THE EGM

The following table sets out the results of the poll conducted at the EGM as set out below:

Resolution		Total number of votes (shares)		
Ordinary resolution		For	Against	Abstained
1	To consider and adopt, as amended, the proposed ordinary resolution of the Board of Directors of the Company, as set out in the Notice of Meeting, and to authorize the Board of Directors to take all such actions as may be necessary to give effect to the foregoing.	11,684,213,183 (A)	221,800 (A)	0 (A)
	To consider and adopt, as amended, the proposed ordinary resolution of the Board of Directors of the Company, as set out in the Notice of Meeting, and to authorize the Board of Directors to take all such actions as may be necessary to give effect to the foregoing.	1,205,824,779 (H)	118,687,144 (H)	0 (H)
		(99.085945%)	(0.914055%)	(0%)

A quorum was present at the EGM, and the resolutions were passed by a majority of the votes cast.

The results of the poll are set out in the table above. The results of the poll are set out in the table above. The results of the poll are set out in the table above.

III. LAWYERS' CERTIFICATION

A certificate of the results of the poll was issued by the Law Office, and the results of the poll are set out in the table above.

IV. APPOINTMENT OF EXECUTIVE DIRECTOR AND CHANGE IN COMPOSITION OF THE STRATEGY COMMITTEE UNDER THE BOARD

The Company held a special general meeting (EGM), Mr. WANG Shunxi was elected as an independent director of the Company for the first time on 29 April 2020. The Board of Directors of the Company held a Board Meeting on 13 May 2020.

The Company held a special general meeting (EGM), the Board of Directors held a special meeting (Strategy Committee) on 5 December, with Mr. ZHANG Zhaohua, Mr. CHEN Yi, Mr. WANG Shunxi, Mr. GUO Peizhen and Mr. MA Zhen as members of the Strategy Committee.

The composition of the Board is set out as follows.

Board of Directors
China Railway Group Limited
Zhang Zongyan
Chairman

Beijing, PRC
29 April 2020

Attest to the correctness of the signed copy of the Company's ZHANG Zhaohua (Chairman), CHEN Yi, WANG Shunxi and ZHANG Xia; the deeds of the signed copy of the GUO Peizhen, WEN Baohua, ZHENG Qizhen and CHUNG Si-Ming; and the deeds of the signed copy of MA Zhen.